

SENIOR ACCOUNTS MEMBERSHIP FORM

I hereby apply for membership of Slemish n tha Braid Credit Union Ltd and agree to abide by the rules of that Credit Union.

Type of account required

Senior Account

- *Savings & Loan*
- Member can apply for loan after 13 weeks/3 months of regular saving
- £5 fee to open plus at least £1 to shares

Christmas Account

- *Savings only*
- Shares withdrawn in Nov / Dec only
- Linked to Senior Account A_____
- £5 fee to open plus at least £1 to shares

Jamjar Account

- *Additional Savings only* account for Classic Account members
- Linked to Senior Account A_____
- £5 fee to open plus at least £1 to shares

N.B. All shareholdings in all accounts under the members name must not exceed total permissible under Credit Union rules (details on request)

Personal Details

Name..... D.O.B...../...../.....N.I. no. / / / /
 Address.....Town.....Post Code.....
 Tel No.....Mob No.....
 Email.....

Employment Details

I am – Full time/ Part time/Self/Unemployed/Retired/Student/Other.....
 Employer name.....
 Employer Address.....

 Employer Contact Details.....

Please indicate a monthly income band from the selection below:

£0-£500	£501-£1000	£1001-£1500	£1500-£2000	£2001 plus
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Member of the Ulster Federation of Credit Unions

SLEMISH N THA BRAID CREDIT UNION IS "AUTHORISED BY THE PRUDENTIAL REGULATION AUTHORITY (PRA) AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY (FCA) AND THE PRUDENTIAL REGULATION AUTHORITY." SLEMISH N THA BRAID CREDIT UNION IS COVERED BY THE UK GOVERNMENT'S FINANCIAL SERVICES COMPENSATION SCHEME (FSCS) AND THE FINANCIAL OMBUDSMAN SERVICE.

All new members must be proposed and seconded by existing members of Slemish n tha Braid Credit Union Ltd. This form must be accompanied by 1) a photographic form of identification ie. passport, driving license and 2) a proof of address ie. Utility bill or Bank statement (no more than 2 months old). Before this form can be accepted by Slemish n tha Braid Credit Union Ltd it must be checked and signed by the person in charge of the office on that particular occasion. If any of the details on this form are incomplete then the form will not be accepted by the Board. While it is possible to open an account without 2 forms of ID being initially provided, due to the prevention of money laundering legislation, withdrawal of any shares or granting of any loan on the account is not permissible until all ID requirements have been fully met.

Signed..... Date.....

Proposed by..... Acc No.....
Seconded by..... Acc No.....

Beneficiary Statement

I.....on becoming a member of Slemish n tha Braid Credit Union Ltd do hereby nominate.....Relationship (if any).....
Address.....Town.....Postcode.....
As my Beneficiary, to receive all money due under the Death Benefit Terms and Savings Plans of Slemish n tha Braid Credit Union Ltd, providing I have fulfilled the agreement on any outstanding loan. I reserve the right to change the beneficiary as nominated above.

Signed.....Date.....

Office use only

New Senior Acc No	A.....	Details of source of initial share payment (if over £100) _____ _____ _____ _____
Joining fee	£5.00	
Initial share payment	£.....	
Total	£.....	
<u>Form checked by</u>		

Documentation Shown

1. DrivLic/Paspt/Bus Pass/other

2. Utility bill/Bank Statement/other

Copies to be taken and certified using stamps provided

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